

The Caribbean Agency for Justice Solutions

## **CURIA COURT MANAGEMENT SUITE** Folio User Guide

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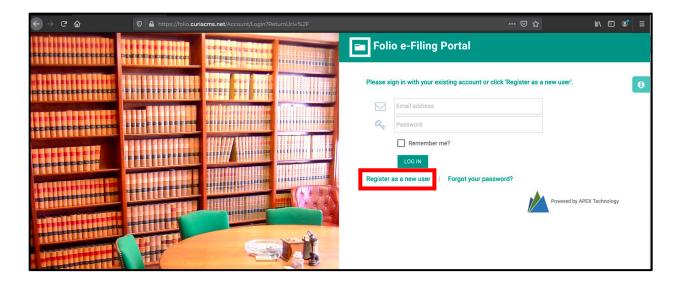
## How do I Register in the Folio E-Filing Portal?

#### Step 1:

Open a web browser and type the Folio link provided to you and press "Enter."

#### Step 2:

Click on "Register as a new user."







#### Step 3:

Fill out the registration form and click "Register."

ser Information			Additional Information		
New User Type	• Individual  Institution		Mailing Address		
Register With	Ocourt Other		Address Line 1 *		
Organization *	Select Organization	•	Address Line 2		
Legal Entity *	Select Legal Entity	¥	Address Line 3		
Role *	Select Role	•	City *		
First Name *			State / Province *		
Last Name *			Postal Code *		
Email Address *			Country *	Select Country	
Password *					
Confirm Password *			Office Address		
Gender *	Male Female		Billing Address		
Birth Date					
Mobile Phone *					
	(Format: 8002214678)				
Home Phone					
Business Phone					
Fax					
E-Mail Notification	0				
SMS Notification					

User can choose from several Courts during the registration process, depending on if he/she is affiliated with different Courts.

On submission of the registration form, the system will send a verification link via email to the address entered on the registration form.





#### Step 4:

Click on "Verify" to complete the email address verification process.

Folio	e-Filing Portal - Verify your account
CS	Curia Support <donotreply@curiacms.com> Thu 6/4/2020 4:13 PM To: You</donotreply@curiacms.com>
	Hello APC Attorney1,
	You must verify your email address in order to access the Curia System.Click on Verify to complete this process.
	Thank you,
	APEX Service Desk
	Folio E-Filing Portal
	support@apexjustice.org

After the email address is verified, the Registry personnel will review the registration form. Once the Registry personnel has approved the user, the user can then access the system. Before the user is approved, he/she will only be able to log in to the system but will not be able to use it.





## How do I Login to the Folio E-Filing Portal?

#### Step 1:

Open a web browser and type the Folio link provided to you and press "Enter."

#### Step 2:

Enter the registered email address and password and click the "Log In" button.

	Folio e-Filing Portal
Please si	gn in with your existing account or click 'Register as a new user'.
	apcattorney1@outlook.com
9	
	Remember me?
	LOG IN
Register	as a new user   Forgot your password?





## How do I change the Court in Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal using the Folio link provided to you.

#### Step 2:

Click on the dropdown list of Courts on the top right of the screen and select the desired court.







## How do I submit a new case in the Folio E-Filing Portal?

#### Step 1:

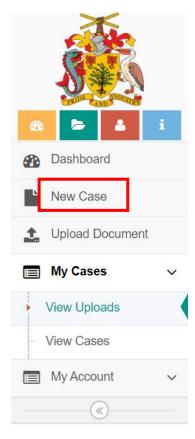
Log in to the Folio E-Filing portal using the Folio link provided to you

#### Step 2:

Check the court name on the top of the screen and change the court if required

#### Step 3:

Click on the "New Case" button from the left navigation menu







## Step 4:

Fill in the required fields for the Case Details

Folio E-Filing Portal C	E The Court of Appeal - Barbados	14	▲ 🙆	= 0	My Account 🔻
A Contraction	New Matter > Submit Matter	The	Court of	Appeal -	Barbados 🗸
S & S	Submit New Case				â
🚯 🖕 🛓 i	Submit Matter Upload Documents Add parties	>			<b>.</b>
Dashboard					
New Case				1	
L Upload Document	Case Type *	 			
My Cases 🗸	Case Sub Type *				
My Account V	Country of origin * Barbados		$\sim$		
®	Case Note				
	Next III Back to List				

## Step 5:

Click on the "Next" button to upload the documents

Submit New Case	
	Submit Matter Upload Documents Add parties
Case Type *	Civil Application for leave to Appeal or Defend as a poor a person 🕷
Case Sub Type *	Family Law - Civil Application for leave to Appeal or Defend as a poor a person 🗶
Country of origin *	Angola ~
Case Note	
	Next III Back to List





## Step 6:

Click on the "Add Files" button

		Submit New Case		0	
🚯 陆 🕹	i			Submit Matter Vupload Documents Add parties	١,
Dashboard					1
New Case			Upload File *	Add Files	l
1 Upload Document					1
My Cases	~				l
My Account	~				1
(%)					1
					1
					1
					1
					1
				Submit & Add Parties Back to Matter Details 🗮 Back to List	





## Step 7:

Select document type, attach document and click the "Add" button. One or more documents can be added.

Submit New Case	Submit Matter Upload Documents Add parties
	Upload File * Add Files
	Add File X
	Type * Acknowledgement of Civil Service  Upload File * Choose file No file chosen Add





#### Step 8:

Once all the documents are added, click on the "Submit & Add Parties" button to submit the case.

Submit New Case					
		Submit Matter	Upload Documents	Add parties	$\geq$
	Upload File *	Add Files			
		DOGX			
		© CNA 045 docx			
		Submit & Add Parties	Back to Matter Details	E Back to List	

#### Step 9:

<u>Add Parties</u> to the case by clicking "Add New Party" for a party that has not previously been added to the Folio E-Filing portal, or "Add Existing Party" for a party that already exists in the portal.

New Matter has been created	and submitted su	ccessfully.			×
Case: APL200618-056 Add New Party Add Exi	sting Party				
Name	Туре	Gender	Commencement Date	Withdrawal Date	Actions
Attorney1, APC	Applicant Attorney	Male	2020-06-18		
View Case Details 🗮 Bad	ok to List				





## How do I add an Existing Party to a Case in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal using the Folio link provided to you.

#### Step 2:

Navigate to the menu on the left to "View Cases" and select the case to which the party has to be added. After clicking on the Case Number, Click the "Parties" tab.

🖻 Folio E-Filing Portal C	E	т	he Court of App	eal - Barbados		🖂 🚺 .	🜲 🧧 🚍 🔍 My Account 👻
A Contraction	My Cases > View Case	S				The C	court of Appeal - Barbados 🗸 🗸
<b>S</b>	My Cases		Records per page	10 ~ Fil	ter By All ~	Search	Q Search
49 🔁 👗 i	Case Number #	Title	Case Type	Case Sub Type	Commencement Date	Created Date	Case Status Action
Dashboard	CV200626-058	TBD	Civil Appeal	Commercial law - Civ il Appeal		2020-06-26	Filed
New Case	View details						
1 Upload Document	APL200618-056	TBD	Civil Application for I eave to Appeal or De fend as a poor a pers	Family Law - Civil Ap plication for leave to Appeal or Defend as		2020-06-18	Submitted
🔳 My Cases 🛛 🗸			on	a poor a person			
View Uploads	A6200611-055	Attorney2 Apc vs Re gistry APC	Family Cases	Child Custody - Fami ly Cases	2020-06-15	2020-06-11	Complaint Filed
View Cases	4A6200610-054	TBD	Family Cases	Maintenance - Famil y Cases		2020-06-10	Submitted
📰 My Account 🗸 🗸	CV200609-053	Attorney1 APC vs P	Civil Appeal	Commercial law - Civ	2020-06-16	2020-06-09	Filed
(%)	0.20000-000	&P AAL Public & Pu blic Attorneys At Law	errir ippedi	il Appeal		2020 00 00	r iou
	7A6200605-051	Litigant Apc vs Attorn ey1 APC	Family Cases	Child Support - Famil y Cases	2020-06-05	2020-06-05	Filed







#### Step 3:

Click on the "Add Existing Party" button.

			-	
sting Party				
	Туре		Gender	
	Applicant		Male	
	Applicant		Male	
O AOU EXE		Туре	Туре	Type Gender

#### Step 4:

Search for the appropriate party and click the "Add" button. User can also view party information by clicking on the "View" button.

Existing Party		Search	Q Submit	G Add New Party
Full Name	Email	Туре	Actions	
Apc Attorney2	apcattorney2@outlook.com	Individual	O Add	Lew View
Apc Litigant	apclitigant@outlook.com	Individual	G Add	Diew





## Step 5:

Fill out the required fields in the form and click the "Submit" button.

Add Party		×
Party Information		
Email Address *	apcattorney2@outlook.com	
Party Type *	Respondent Attorney ~	
Withdrawal Date		
Date Served		
	○ Applicant	
	Primary Respondent	
	✓ Is Allowed to view case details	
	Submit Cancel	





## How do I add a new Party to a Case in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal using the Folio link provided to you.

#### Step 2:

Navigate to the menu on the left to "View Cases" and select the case to which the party has to be added. After clicking on the Case Number, Click the "Parties" tab.

Folio E-Filing Portal C	E	т	he Court of App	eal - Barbados		<b>≥</b> 15	🕨 🌀 🗮 🔍 My Account 🔻
	My Cases > View Cases	5				The Co	ourt of Appeal - Barbados 🛛 🗸
SE	My Cases		Records per page	10 Y Fil	ter By All 🔨	Search	Q Search
🐵 🖕 🔺 i	Case Number #	Title	Case Type	Case Sub Type	Commencement Date	Created Date	Case Status Action
Dashboard	<u>CV200626-058</u>	TBD	Civil Appeal	Commercial law - Civ il Appeal		2020-06-26	Filed
New Case	View details APL200618-056	of this case TBD	Civil Application for I	Family Law - Civil Ap		2020-06-18	Submitted
1 Upload Document			eave to Appeal or De fend as a poor a pers on	plication for leave to Appeal or Defend as a poor a person			
My Cases 🗸	A6200611-055	Attorney2 Apc vs Re	Family Cases	Child Custody - Fami	2020-06-15	2020-06-11	Complaint Filed
<ul> <li>View Uploads</li> </ul>		gistry APC		ly Cases			
View Cases	4A6200610-054	TBD	Family Cases	Maintenance - Famil y Cases		2020-06-10	Submitted
My Account V	CV200609-053	Attorney1 APC vs P &P AAL Public & Pu blic Attorneys At Law	Civil Appeal	Commercial law - Civ il Appeal	2020-06-16	2020-06-09	Filed
	7A6200605-051	Litigant Apc vs Attorn ey1 APC	Family Cases	Child Support - Famil y Cases	2020-06-05	2020-06-05	Filed

Folio E-Filing Portal C	E	The Court	of Appeal - Barbados	)	📨 1 🌲 🙆 🚍 🕘 My Account 🔻
<u> </u>	My Cases > View Cases > Case				The Court of Appeal - Barbados
<b>S</b> ¥∮	Case: 4A6200610-05	54			Θ
🚯 🖕 👗 i	IECase Information E Partie	Documents \$ F	Financials Solution		<b>Q</b>
Dashboard	Output State Add New Party ● Add E	ixisting Party			
New Case	Name	Type Geno	der Commencement	Withdrawal Served	Actions
1 Upload Document	Attorney2, Apc	Respondent At Fema	ale 2020-06-10		
🔲 My Cases 🗸 🗸		torney			
<ul> <li>View Uploads</li> </ul>	Public & Public Attorneys At Lav	<ul> <li>Respondent At torney</li> </ul>	2020-06-10		
<ul> <li>View Cases</li> </ul>					
📰 My Account 🗸 🗸					
(%)					
	I Back to List ▲ Uplo	ad New Document			





## Step 3:

Click on the "Add New Party" button.

Folio E-Filing Portal 0	E	The Court of A	ppeal - Barbados	Tell     Sector     Sect	My Account 🔻
	My Cases > View Cases > Case			The Court of Appeal -	Barbados ~
<b>S</b> ¥A	Case: 4A6200610-0	54			Û
🔁 🖕 i	Case Information	s Documents \$ Financi	als Notes		Ŷ
Dashboard	Add New Party O Add	Existing Party			
New Case	Name	Type Gender	Commencement Withdrawal	Served Actions	
1 Upload Document	Attorney2, Apc	Respondent At Female	2020-06-10		_
🔳 My Cases 🗸 🗸	· · · · · · · · · · · · · · · · · · ·	torney			
- View Uploads	Public & Public Attorneys At La	W Respondent At torney	2020-06-10		
View Cases					
🔲 My Account 🗸 🗸					
· · · · · · · · · · · · · · · · · · ·					
	I Back to List ▲ Uplo	ad New Document			





#### Step 4:

Fill in the details of the Party Information and click the "Save" button.

eate Party			
Party Information		Additional Information	
	Individual     C Entity	Mailing Address	
Role *	Applicant 🗸	Address Line 1	
First Name *	Tom	Address Line 2	
Last Name *	Sckunoming	Address Line 3	
Email Address	tomsck@outlook.com	City	
Gender	Male      Female	State / Province	
Birth Date	1968-06-12	Postal Code	
Mobile Phone	8003584455 (Format: 8002214678)	Country	Select Country
Home Phone	(Format. 0002214070)		
		Office Address	
Business Phone		Billing Address	
Fax			
E-Mail Notification			
SMS Notification			
	Save		

A party will be created, and a confirmation message will appear.

New Party has been created successfully, you can search for the new party.

Once a party is created, follow steps 4 and 5 of the previous section, to add an Existing Party to a Case.





## How do I search/filter Cases in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal using the Folio link provided to you.

#### Step 2:

Verify the court/law firm at the top right of the screen and change if required.

#### Step 3:

Click on "View Cases" under "My Cases" in the left navigation menu.

n 🖕 🔺	i.
Dashboard	
New Case	
1 Upload Documen	t
My Cases	~
a. View Uploads	
). View Cases	
My Account	~

#### Step 4:

Select "All" in the dropdown menu under "Filter By," to search the Cases based on a keyword or select "Case Type" or "Case Sub Type" to filter the list.

#### Step 5:

Type key word to search in the search box and click the "Search" button.

My Cases		Records per page	10 ~	Filter By	✓ All Case Type Case Sub Type	CV2006	Q Search
Case Number #	Title	Case Type	Case Sub Type	Comme	Case Status	reated Date	Case Status
CV200625-057	TBD	Civil Appeal	Commercial law - Civ peal	il Ap		2020-06-25	Submitted





## How do I view details of a Case in Folio E-Filing Portal?

#### Step 1:

In the left navigation menu, click on "My Cases" for the submenu to be displayed.

#### Step 2:

Click on "View Cases."

<b>æ</b>	5	2	i
<b>2</b>	Dashboa	rd	
	New Cas	e	
<b>1</b> (	Jpload D	ocume	nt
		_	
	My Case	s	~
_	<b>My Case</b> ew Uplo		~
··· Vi		ads	~

#### Step 3:

Browse, Search or Filter to find the desired case and click on the "Case Number." The Case details page will open where details of the case can be edited. For a summary of the case, click the **title name** under the "Title" column.

Case Number #	Title
CV200625-057	TBD





The case details page will display under the "Case Information" tab. Click on the "Parties," "Documents," "Financials" or "Notes" tab to view the details related to those headings.

Case: CV2006	25-057			
I≣Case Information	Parties	Documents	\$ Financials	I I I Notes
C Edit Case	8 Generate Cas	se Titles		
Case Number #: C	/200625-057		Case Ty	pe: Civil App
Submitted Date: 20	20-06-25		Locatio	n: Barbados
Long Title: TBD			Last Ac	tion Date:
Created Date: 2020	-06-25		Case No	ote:

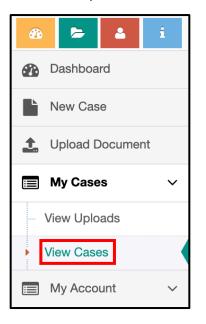




How do I find an uploaded document for a Case in the Folio E-Filing Portal?

#### Step 1:

Select the specific Case under "View Cases."



#### Step 2:

Click on the "Documents" tab.

Case Informat	ion 🖾 Parties 🖿 Documents	
Edit Case	Generate Case Titles	
	Case #: NEW-CASE-567	Case Type: Unassigned
	Submitted Date:	Location: Albania
	Long Title:	Last Action Date:
	Case Notes:	
Back to Lis	st 📄 Submit All 🏦 Upload New Document	





#### Step 3:

Click the "Show All" button to view all the documents for the Case OR

- (i) Select a folder on the left panel to view all the documents in the folder OR
- (ii) Type a key word in the search box and click "Search" to find desired document.
   Click the download icon (▲) under the "Actions" column if you want to download the document.

Case Information	Parties	Documents	\$ Financials	s 📰 Notes		
Documents						
					Search	Q Search I≣ Show All
Affidavits of	Service	Document Name	•	Document Type	Status	Actions
Appeals	· ·	Att Letter.html		Attorney Letter	Submitted	* × ± 🗈 ± 🕮
Attorneys Re (Affidavit)		Decision Judgme	nt.html	Decisions/Judgments	Submitted	* × ± 🗈 ± 🗰
Decisions or Judgments		Notice of Appeal.	pdf	Form 1 Claim	Filed	11 C O 11 ±
Pacisions/Jud	amonte					





# How do I upload a document for an existing Case from the Case information screen in Folio?

#### Step 1:

Go to the Case Information tab of the Case where the document needs to be added.

#### Step 2:

Click on the "Upload New Document" button.

Case: CV2006	25-057						
Ecase Information	Parties	Documents	\$ Financials	Notes 📰			
C Edit Case	♂ Generate Ca	se Titles					
Case Number #: C	/200625-057		Case Ty	pe: Civil App	Case Sub Type: Commercial law - Civil Appeal	Case Status: Submitted	
Submitted Date: 2020-06-25		Locatio	n: Barbados	Title: TBD			
Long Title: TBD			Last Ac	tion Date:	Country Of Origin: Barbados	Country Of Origin: Barbados	
Created Date: 2020	Created Date: 2020-06-25		Case N	ote:			
<b>∷≣</b> Back to List	1 Upload	I New Document	]				





#### Step 3:

Click on "Add Files."

#### Step 4:

Upload Document
Case Number: CV200625-057
Title: TBD
Upload File Add File

Add File

Type + Acknowledgement of Civil Service
Upload File Choose file CNA 045 - ...opsum.docx
Ut
Back to List

Select "Type" for the document, click on "Choose file" to select from the local drive and click "Add" button.





#### Step 5:

Click the "Upload" button after the file has been added.

Upload Document	
Case Number:	CV200625-057
Title:	твр
Upload File *	Add Files
	Image: Construction of the second

User can add one or more documents. All the added documents will be displayed in the area above.

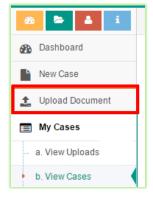




How do I upload a document to an existing Case from the main menu in Folio?

#### Step 1:

From the main menu click on "Upload document"



#### Step 2:

Follow Steps 2 to 4 outlined above, to upload the document in the Case Details Screen





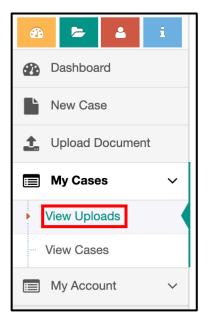
## How do I find uploaded documents in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal.

#### Step 2:

Click on "View Uploads" under "My Cases" in the left navigation menu.



#### Step 3:

Use the filter dropdown to filter documents based on the status. Use the search box to search documents based on the "Case Number" & "Case Title."

My Cases > View Uploads		All Filed		
View Uploads	Status:	Not Accepted ✓ Submitted Unknown Party	• Search	Q Search





## How do I find fees for an existing Case in the Folio E-Filing Portal?

#### Step 1:

Go to the Case Information tab of the case.

#### Step 2:

Click on the "Financials" tab

Case Information	Ξ	1			
Edit Case Ger	nerate Case Title	5			
	Case	Type: Unassigned			
	Submitted Da	ite:		Loca	tion: Albania
	Long Title:			Last	Action Date:
	Case Notes:				
III Back to List	Di Submit /	All 🔔 Uploa	d New Docume	nt	

The Financials tab will show the Fees with the relevant information.

Case Information 🗐 Parties 🖿 Document	s \$ Financials		
\$ Fee Invoice Payment			
Fee Category	Fee	Action	Amount (BBD)
Fee - Filing	Acknowledgement of service	None	27.00





## How do I add Notes for an existing Case in the Folio E-Filing Portal?

#### Step 1:

Go to the Case Information tab of the case.

#### Step 2:

Click on the "Notes" tab

Case: NEW-CASE-567								
E Case Information	📼 Parties	Documents	■ Notes					
Edit Case Gen	Edit Case Generate Case Titles							
	Case #: NEW	CASE-567	Case T	ype: Unassigned				
	Submitted Da	ate:	Location: Albania					
	Long Title:		Last Action Date:					
	Case Notes:							
📰 Back to List	Submit	All 🗘 Uploa	d New Docum	nent				

#### Step 3:

The Notes tab will display the notes that were added to the case. To add a new note, click the "Add Notes" button

Ecase Information	Parties	Documents	\$ Financials	Notes
Add Notes				
Notes Type Su	ubject	Body		
	sposition on arry Lecan	Judge asked to re	submit the case	files after cor





## Step 4:

Fill in the required fields and click the "Save" button

Add Note	
Note Type *	General ~
Note Date *	2020-06-25
Subject *	
Body	Image: Styles       Image: Styles<
	Save Cancel





## How do I view My Account in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal.

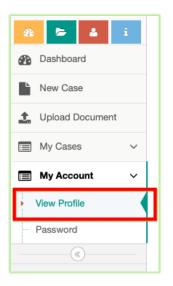
#### Step 2:

Click on the "My Account" option in the left navigation menu.

e 🖕 🔺	i.
Dashboard	
New Case	
1 Upload Documer	nt
My Cases	~
<ul> <li>a. View Uploads</li> </ul>	•
- b. View Cases	
My Account	~
(\mathcal{k})	

#### Step 3:

Click on "View Profile" under the "My Account" option.







#### From Top Menu bar

#### Step 1:

Click on "My Account" at the top right of the screen.

E	APEX Court	🔄 🐌 🌲 🧐 🚍 🔍 My Account 👻
My Account > Regi	ster	APEX Court \$
My Account	É	θ

#### Step 2:

12

Click on "View Profile" under My Account

=	= ()	My Account 🔻
		Hardik Joshi Applicant
	۵	View Profile
Sea	-	Change word
		Sign Out





## How do I change My Account details in the Folio E-Filing Portal?

## Step 1:

Go to "My Account."

#### Step 2:

Change the information in the desired fields and click the "Update" button.

My Account			
User Information		Additional Information	
New User Type	$ onumber equation  \end{tabular}  onumber equation  \end{tabular}  onumber equation  \end{tabular}  onumber equation  \end{tabular}$	Mailing Address	
Password:	[Change your password]	Address Line 1 *	23 Windpool Lane
Organization *	Select Organization ~	Address Line 2	
Default Legal Entity *	Select Legal Entity *	Address Line 3	
Role *	Applicant Attorney	City *	Port of Spain
Bar Id/Number		State / Province *	Westmoorings
First Name *	Charles	Postal Code *	00064
Last Name *	Gordinson	Country *	Trinidad and Tobago $\checkmark$
Email Address *	apcattorney1@outlook.com		
Gender *	Male O Female	Office Address Billing Address	
Birth Date		billing Address	
Mobile Phone *	8682345455 (Format: 8002214678)		
Home Phone			
Business Phone			
Fax			
E-Mail Notification	2		
SMS Notification			
	Update		





## How do I change my password in the Folio E-Filing Portal?

#### Step 1:

Log in to the Folio E-Filing portal.

#### From Left Navigation Menu

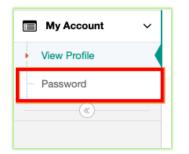
#### Step 2:

Click on the "My Account" menu option in the left navigation menu.

🐵 🖕 🔺	i
Bashboard	
New Case	
1 Upload Document	
My Cases	~
• a. View Uploads	
- b. View Cases	
My Account	~

#### Step 3:

Click on "Password" in the "My Account" submenu in the left navigation menu.







#### Step 4:

Type old password in "Current Password" and new password in the "New Password" and "Confirm Password" fields. The new password entered in both the fields should match. Now click on the "Change Password" button to change the password.

Change Password	
Current password *	
New password *	
Confirm password *	
	Change password

#### From Top Menu bar

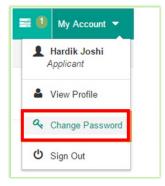
#### Step 2:

Click on "My Account" at the top right of the screen.

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My Account > Register		APE	X Court	\$
My Account				•
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#### Step 3:

Click on "Change Password" in the submenu under "My Account"







#### Step 4:

Type current password in "Current Password" field and new password in "New Password" and "Confirm Password" fields. The new password entered in both fields should match. Then, click on the "Change Password" button to change the password.

## How do I reset my password in Folio, if I forget the existing one?

#### Step 1:

Open a web browser and type the Folio link provided to you and press "Enter"

#### Step 2:

Click on "Forgot your password?"

Folio e-Filing Portal	
Please sign	in with your existing account or click 'Register as a new user'.
E	Email address
Q <sub>t</sub> P	Password
C	Remember me?
	LOG IN
Register as	a new user   Forgot your password?





#### Step 3:

Type the email address that was used to register in the Folio E-Filing portal and click the "Submit" button.

Forgot your password?	
Email *	
	Submit Cancel

An email will be sent with the password reset link.

#### Step 4:

Open the email received from the Folio Support Service and click on the "reset" link in the email.

#### Step 5:

The password reset page will open in the web browser. Type your registered email in the "Email" field and your new password in both the "Password" and "Confirm Password" fields. Click the "Reset" button.

Reset password.	
Email *	
Password *	
Confirm password *	
	Reset